



**MAHARAJA AGRASEN INSTITUTE OF TECHNOLOGY**

**Department of Management**

**REPORT**

**Investor Awareness Workshop**

**ON**

**Financial Wisdom**

**1<sup>st</sup> September, 2025**



**MAHARAJA AGRASEN INSTITUTE OF TECHNOLOGY**  
(Approved by AICTE and Affiliated to GGSIP University, Delhi)  
**DEPARTMENT OF MANAGEMENT (MBA)**



**MUTUAL FUNDS**  
Sahi Hain

**IN COLLABORATION WITH**  
**Association of Mutual Funds in India (AMFI)**

**ORGANISES**  
**INVESTOR AWARENESS WORKSHOP**  
**ON**  
**FINANCIAL WISDOM**



**DR. NAND KISHORE GARG**  
Founder & Chief Advisor  
MATES



**SHRI SURYA KANT SHARMA**  
Senior Consultant, AMFI  
(Resource Person)



**SHRI VINEET KUMAR LOHIA**  
Chairman  
MATES



**Seminar Room**  
**Block - 7**



**September 1, 2025**



**1:30 PM**

----- Faculty Coordinators -----

**Dr. Neeru Gupta**

**Dr. Rajiv Jain**

**Dr. Anju Bharti**

**Date: 1 September, 2025**

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**Venue:** Maharaja Agrasen Institute of Technology

**Organized by:** Department of Management, MBA, MAIT

**Faculty Coordinators:** Dr. Neeru Gupta, Dr. Rajiv Jain, Dr. Anju Bharti

**Participated by :** MBA Students, First year Batch 2025-27

### **Introduction**

An Investor awareness workshop was organized on 1<sup>st</sup> September, 2025 on topic 'Financial Wisdom' at Department of Management, MAIT in collaboration with AMFI. The workshop was conducted by Mr. Surya Kant Sharma, Senior Consultant, AMFI. The workshop was attended by 92 First year MBA students (2025-27).

The workshop started with felicitation of the resource person, Mr Surya K. Sharma by Dean management, Prof. Harbhajan Bansal and HoD Dr. Sangeeta Rawal, Dr. Anju Bharti and Dr. Rajiv Jain, faculty Coordinators. The introduction of resource person was given by Dr. Neeru Gupta, faculty coordinator.

The workshop started by the resource person with the basics of introduction of the importance of savings and financial Planning. The matter was conducted to create awareness about the declining savings culture in our country and to emphasize the significance of smart investing and risk management. The session addressed practical aspects of managing personal finances, especially in the face of inflation and rising living expenses and also to make understand today's youth about saving money for future use .

### **Event Highlights**

He gave emphasis on power of compounding and that it is one of the most important concepts by reinvesting returns, wealth grows exponentially over time. He then explained in depth about mutual funds and managing risks. He explored the idea of the limit a person can earn and save through MF via SIP etc.

He emphasized that investors must assess that how much risk they are willing to take and the time horizon i.e when will they need the money and that

there was no return without risk. Understanding the risk return trade off is crucial. Low risk options like LIC and gold provide stability, while equity markets offer higher returns with higher risk. But using tools like risk management, diversification and asset allocation can be implemented to protect investments.

At the end he asked few random questions from students and the winners were given friendship band cum pen drive to the students. The query from students were answered by the resource person. All students were given the snacks box. It was a successful workshop with immense learning.

### **Learning Outcome**

- Participants gained an understanding of the basics of financial markets, investment options, and associated risks.
- They learned how to make informed investment decisions and avoid fraudulent schemes.
- They developed awareness of investor rights, responsibilities, and regulatory safeguards.
- They are now better equipped to plan and manage their personal finances for long-term wealth creation.

### **Snap Shots**









